



WEEKLY AGRICULTURAL REPORT

MARCH 17, 2022



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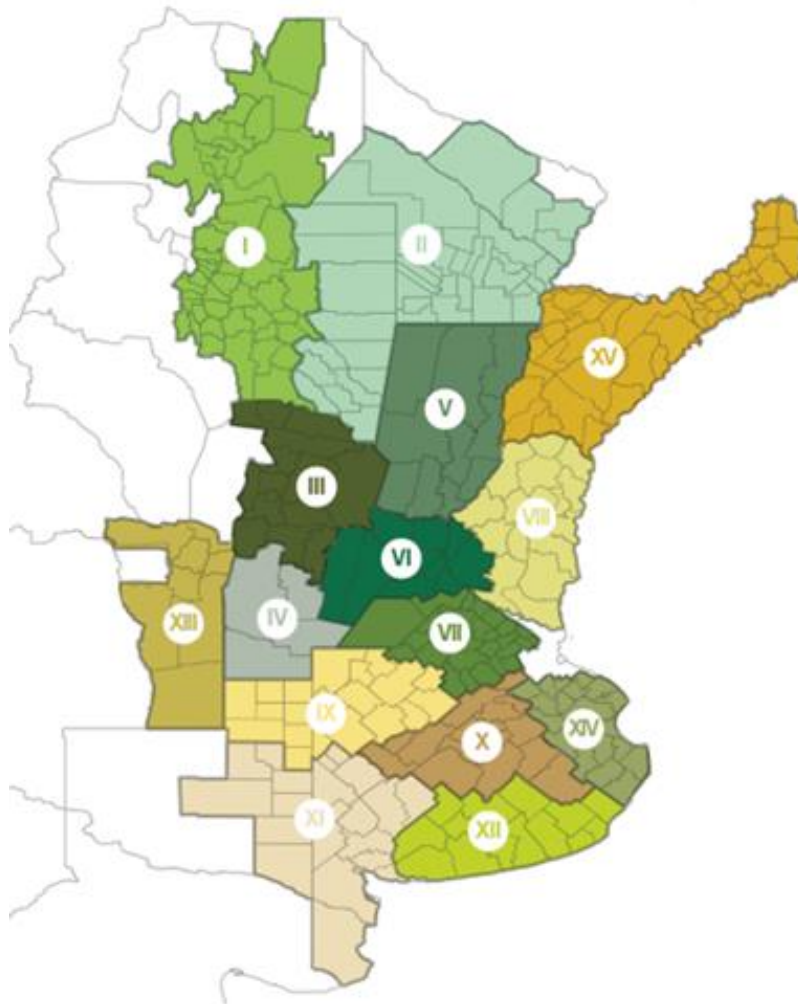
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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I - NWA (North-West Argentina)
 II - NEA (North-East Argentina)
 III - North-Central Córdoba
 IV - South Córdoba
 V - North-Central Santa Fe
 VI - North Belt
 VII - South Belt
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires
 X - Central Buenos Aires
 XI - South-West de Buenos Aires - South La Pampa
 XII - South-East Buenos Aires
 XIII - San Luis
 XIV - Cuenca del Salado
 XV - Others

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: MARCH 17 TO 23, 2022:

TEMPERATURES ABOVE THE AVERAGE AT THE BEGINNING OF AUTUMN COUPLED WITH WIDESPREAD RAINFALLS. VALUES WILL BE HIGH OVER THE EAST OF THE AGRICULTURAL AREA AND MODERATE OVER THE WEST. FINAL SHARP TEMPERATURE DROP.

At the beginning of the perspective, the presence of tropical winds will lead to temperatures above normal over the north and the southwest of the agricultural area. The center, the southeast and the coastal areas will receive marine winds that will mitigate the records. In parallel, the entry of a storm front will bring widespread rainfalls of varied intensity, with the highest records over the center and east of the agricultural area, while the west and southwest will receive moderate to scarce records. The process will end with the entry of winds from the southwest, which will coincide with the astronomical start of Autumn, on 20/03, causing a sharp decrease in temperatures over most of the agricultural area, with chances of local frosts in the hilly areas of Buenos Aires.



SOYBEAN

Over the last week, the condition of soybeans has continued improving. Rains at the beginning of this month have improved the scenario for second-crop soybean and the area planted in the north. To date, 28.3% of first-crop soybeans are beginning physiological maturity (R7), while 45.9% of the second-crop soybeans are in full pod formation (R4). The current production estimate remains at 42 MTn.

CORN

Since our last report, the collection of corn has expanded into the center of the agricultural area. Most of the progress was observed in the early-planted plots. The weekly progress is estimated at 1.2 pp. To date, corn is 6.9 % harvested. Last week's yields have started to improve, but they remain below initial expectations. Under this scenario, we maintain our production estimate for the 2021/22 campaign at 51 MTn, down 1.5 MTn YoY

SUNFLOWER

The collection of sunflower continues expanding into the south of the agricultural area. To this report the oil crop is 58% collected. The national average yield is estimated at 2.03Tn/Ha and the current production volume is close to 2 MTn. Compared to the previous cycle, there is a year-on-year delay in fieldwork of -6.4 percentage points and the current average yield is 0,11 Tn/Ha below the average observed this date last year. At a regional scale, the yield averages continue to decline and if this trend continues over the next few weeks, we will have to adjust our production estimate, which currently remains at 3.3 MTn.

GRAIN SORGHUM

The harvest of the first plots of grain sorghum has begun in the center and south of the national agricultural area. Much of the progress was observed in the provinces of Córdoba, Santa Fe and Entre Ríos. To date, the cereal is 5.6% collected. The production estimate for the 2021/22 campaign remains at 3.5 MTn, 0.1 MTn more than the previous cycle (2020/21 campaign production: 3.4 MTn). To date, there is a year-on-year delay of 0.7 pp, after revealing a fortnightly progress of 3.1 pp.



Annex



SOYBEAN

2021/22 Season

Data to: March 16, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	1.369.476	1.130.000	100,0	1.130.000
II NEA	1.635.000	1.587.720	100,0	1.587.720
III NCnt Cba	1.751.400	1.694.590	100,0	1.694.590
IV S Cba	1.635.600	1.660.630	100,0	1.660.630
V NCnt SFe	1.085.000	1.034.890	100,0	1.034.890
VI North Belt	2.217.000	2.083.000	100,0	2.083.000
VII South Belt	2.295.000	2.205.000	100,0	2.205.000
VIII ECnt ER	1.063.000	1.017.000	100,0	1.017.000
IX N LP-W BA	1.827.000	1.850.000	100,0	1.850.000
X Cnt BA	680.704	690.000	100,0	690.000
XI SW BA-S LP	295.000	365.000	100,0	365.000
XII SE BA	554.000	510.000	100,0	510.000
XIII SL	245.000	232.000	100,0	232.000
XIV Cuenca Sal	174.820	162.170	100,0	162.170
XV Others	72.000	78.000	100,0	78.000
TOTAL	16.900.000	16.300.000	100,0	16.300.000

SUNFLOWER

2021/22 Season

Data to: March 16, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	175.000	6.300	168.700	100,0	168.700	17,5	295.474
III	NCnt Cba	6.000	200	5.800	100,0	5.800	19,0	11.020
IV	S Cba	27.500	250	27.250	50,0	13.625	22,1	30.107
V	NCnt SFe	235.000	5.200	229.800	100,0	229.800	22,9	525.139
VI	North Belt	15.000	350	14.650	100,0	14.650	28,3	41.389
VII	South Belt	13.000	300	12.700	100,0	12.700	28,8	36.612
VIII	ECnt ER	11.000	333	10.668	95,0	10.134	18,6	18.801
IX	N LP-W BA	205.000	1.050	203.950	50,0	101.975	21,7	221.376
X	Cnt BA	74.000	660	73.340	60,0	44.004	21,0	92.477
XI	SW BA-S LP	357.000	5.885	351.115	55,0	193.113	18,6	358.651
XII	SE BA	380.000	1.743	378.257	21,0	79.434	17,1	135.934
XIII	SL	23.000	140	22.860	35,0	8.001	15,9	12.760
XIV	Cuenca Sal	120.000	675	119.325	45,0	53.696	22,8	122.659
XV	Others	8.500	200	8.300	100,0	8.300	21,3	17.651
TOTAL		1.650.000	23.286	1.626.715	58,0	943.933	20,3	1.920.052

CORN

2021/22 Season

Data to: March 16, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	450.000	-	450.000	-	-	-	-
II	NEA	775.000	-	775.000	-	-	-	-
III	NCnt Cba	1.060.000	1.000	1.059.000	2,2	23.424	41,5	97.231
IV	S Cba	915.000	950	914.050	0,9	7.948	61,2	48.617
V	NCnt SFe	280.000	3.600	276.400	26,5	73.280	45,0	329.508
VI	North Belt	712.000	4.800	707.200	28,0	198.132	59,8	1.185.483
VII	South Belt	555.000	5.100	549.900	10,3	56.664	54,0	305.916
VIII	ECnt ER	363.000	4.100	358.900	28,7	103.057	37,6	387.978
IX	N LP-W BA	800.000	270	799.730	1,7	13.987	73,6	102.941
X	Cnt BA	390.000	350	389.650	1,8	7.004	67,2	47.076
XI	SW BA-S LP	190.000	-	190.000	-	-	-	-
XII	SE BA	285.000	-	285.000	-	-	-	-
XIII	SL	350.000	250	349.750	1,0	3.638	56,0	20.370
XIV	Cuenca Sal	137.000	450	136.550	4,9	6.732	49,5	33.299
XV	Others	38.000	130	37.870	26,0	9.846	47,9	47.158
TOTAL		7.300.000	21.000	7.279.000	6,9	503.711	51,7	2.605.576

SORGHUM

2021/22 Season

Data to: March 16, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	30.000	-	30.000	-	-	-	
II	NEA	274.000	-	274.000	-	-	-	
III	NCnt Cba	85.000	250	84.750	1,5	1.271	35,0	4.449
IV	S Cba	37.000	350	36.650	2,0	733	41,0	3.005
V	NCnt SFe	185.000	1.000	184.000	18,0	33.120	37,5	124.218
VI	North Belt	30.000	500	29.500	6,0	1.770	60,0	10.620
VII	South Belt	20.000	350	19.650	7,0	1.376	58,0	7.978
VIII	ECnt ER	80.000	780	79.220	16,0	12.675	38,0	48.166
IX	N LP-W BA	49.000	300	48.700	6,0	2.922	35,0	10.227
X	Cnt BA	12.000	250	11.750	1,5	176	36,0	635
XI	SW BA-S LP	94.000	-	94.000	-	-	-	-
XII	SE BA	13.000	-	13.000	-	-	-	-
XIII	SL	50.000	200	49.800	2,0	996	32,0	3.187
XIV	Cuenca Sal	26.000	350	25.650	1,5	385	35,0	1.347
XV	Others	15.000	-	15.000	-	-	-	-
TOTAL		1.000.000	4.330	995.670	5,6	55.424	38,6	213.832